



Rapid Logistics

RAPID MULTIMODAL LOGISTICS LIMITED

Corporate Identification Number: U63030TN2020PLC136171

Our Company was incorporated as a Private Limited Company on July 04, 2020, as "Rapid Multimodal Logistics Private Limited" Vide Registration No. 136171 and Certificate of Incorporation Dated July 04, 2020, Under the Provisions of The Companies Act, 2013 Issued by The Registrar of Companies, Central Registration Centre. Subsequently pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on October 14, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to 'Rapid Multimodal Logistics Limited' and a Fresh Certificate of Incorporation consequent to Conversion was issued on November 06, 2023 by the Registrar of Companies, Chennai. The Corporate Identification Number of Our Company is U63030TN2020PLC136171. For Further Details of Our Company, Please Refer to Section Titled 'Our History and Certain Other Corporate Matters' beginning on Page 151 of the Prospectus.

Registered Office: New No.44, Old No.78, Shrofforchards, Chennai - 600010, Tamil Nadu, India. Contact Person: Mr. Narayan Agarwal, Managing Director; Tel: +91 4426440181; E-mail: info@rapidlogistics.in; Website: www.rapidlogistics.in

PROMOTERS OF OUR COMPANY: MR. NARAYAN AGARWAL, MR. MANOJ GOEL, MR. SUMMIT AGARWAL AND MS. NIDHI AGARWAL

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE (BSE SME)."

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 10,11,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF RAPID MULTIMODAL LOGISTICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 84.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74.00 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UPTO ₹ 849.41 LAKHS ("THE ISSUE") OF WHICH 51,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH FOR CASH AT A PRICE OF ₹ 84.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74.00 PER EQUITY SHARE AGGREGATING TO ₹ 43.01 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 9,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT A PRICE OF ₹ 84.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74.00 PER EQUITY SHARE AGGREGATING TO ₹ 806.40 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.53 % AND 25.19 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 AND THE ISSUE PRICE IS 8.4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

ISSUE OPENED ON: THURSDAY, AUGUST 22, 2024 AND ISSUE CLOSED ON: TUESDAY, AUGUST 27, 2024

RISK TO INVESTORS

Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

1. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	Mr. Narayan Agarwal	19,59,776	0.18
2.	Mr. Manoj Goel	7,64,400	0.13
3.	Mr. Summit Agarwal	75,600	0.66
4.	Ms. Nidhi Agarwal	56	10.38

2. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Issue price* (i.e. ₹ 84.00)
Weighted average cost of acquisition of primary / new issue of shares.	NIL	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NIL	NA
Weighted average cost of acquisition for last five primary or secondary transaction as per above	0.24	0.01 times

Investors are required to refer section titled "Risk Factors" beginning on page 27 of the Prospectus.

Our Company has filed the Prospectus dated August 14, 2024 with the ROC, Chennai (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited i.e., BSE SME, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated May 03, 2024.

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

The Net Issue has received 59,998 applications before technical rejections for 33,78,25,600 Equity Shares resulting in 334.08 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Gross		Less: Rejections*		Valid	
	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
Non-Retail Investors	7,801	25,42,60,800	62	6,44,800	7,739	25,36,16,000
Retail Individual Investors	52,196	8,35,13,600	760	12,16,000	51,436	8,22,97,600
Market Maker	1	51,200	-	-	1	51,200
Total	59,998	33,78,25,600	822	18,60,800	59,176	33,59,64,800

*This includes 283 applications for 4,52,800 equity shares from Retail investors which were not in book but excludes bids (UPI mandates) not accepted by investors.

Note:

1. There were 822 Technical Rejections for 18,60,800 Equity Shares. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - BSE on August 28, 2024.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 84.00 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 51,200 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant		Ratio of Allottees to the Applicant	Total No. of Shares Allotted	% to Total
					Before Rounding off	After Rounding off			
51,200	1	100	51,200	100	51,200	51,200	1:1	51,200	100

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 84.00 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 4,80,000 Equity Shares. The category was subscribed by times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant		Ratio of Allottees to the Applicant	Total No. of Shares Allotted	
					Before Rounding off	After Rounding off			
1600	51,436	100	8,22,97,600	100	9,33	1,600	2	343	4,80,000

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 84.00 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allotted in this category is 4,80,000 Equity Shares. The category was subscribed by 528.37 times. The category-wise details of the Basis of Allotment are as under:

Sr. Nos.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	No. of Equity Shares allocated / allotted per Applicant		Ratio of Allottees to Applicants	Total Number of Shares allotted	
						Before Rounding off	After Rounding off			
1.	3200	3030	39.15	9696000	3.82	6.06	2	551	17600	
2.	4800	635	8.21	3048000	1.20	9.09	1600	4	635	6400
3.	6400	223	2.88	1427200	0.56	12.11	1600	2	223	3200
4.	8000	247	3.19	1976000	0.78	15.14	1600	2	247	3200
5.	9600	135	1.74	1296000	0.51	18.17	1600	2	135	3200
6.	11200	539	6.96	6036800	2.38	21.2	1600	1	77	11200
7.	12800	617	7.97	7897600	3.11	24.23	1600	9	617	14400
8.	14400	331	4.28	4766400	1.88	27.25	1600	6	331	9600
9.	16000	332	4.29	5312000	2.09	30.28	1600	3	166	9600
10.	17600	94	1.21	1654400	0.65	33.31	1600	1	47	3200
11.	19200	89	1.15	1708800	0.67	36.34	1600	2	89	3200
12.	20800	67	0.87	1393600	0.55	39.37	1600	2	67	3200
13.	22400	44	0.57	985600	0.39	42.39	1600	1	44	1600
14.	24000	116	1.50	2784000	1.10	45.42	1600	3	116	4800
15.	25600	74	0.96	1894400	0.75	48.45	1600	1	37	3200
16.	27200	23	0.30	625600	0.25	51.48	1600	1	23	1600
17.	28800	32	0.41	921600	0.36	54.5	1600	1	12	1600
18.	30400	40	0.52	1216000	0.48	57.53	1600	1	40	1600
19.	32000	80	1.03	2560000	1.01	60.56	1600	3	80	4800
20.	33600	37	0.48	1243200	0.49	63.59	1600	1	37	1600
21.	35200	28	0.36	985600	0.39	66.61	1600	1	28	1600
22.	36800	17	0.22	625600	0.25	69.65	1600	1	17	1600
23.	38400	17	0.22	652800	0.26	72.71	1600	1	17	1600
24.	40000	42	0.54	1680000	0.66	75.71	1600	1	21	3200
25.	41600	16	0.21	665600	0.26	78.75	1600	1	16	1600
26.	43200	15	0.19	648000	0.26	81.73	1600	1	15	1600
27.	44800	11	0.14	492800	0.19	84.82	1600	1	11	1600
28.	46400	2	0.03	92800	0.04	88	1600	0	0	0
29.	48000	51	0.66	2448000	0.97	90.84	1600	1	17	4800
30.	49600	12	0.16	595200	0.23	93.83	1600	1	12	1600
31.	51200	8	0.10	409600	0.16	96.88	1600	1	8	1600
32.	52800	11	0.14	580800	0.23	99.91	1600	1	11	1600
33.	54400	7	0.09	380800	0.15	103	1600	0	0	0
34.	56000	21	0.27	1176000	0.46	106	1600	1	21	1600
35.	57600	19	0.25	1094400	0.43	109	1600	1	19	1600
36.	59200	10	0.13	592000	0.23	112	1600	1	10	1600
37.	60800	12	0.16	729600	0.29	115.08	1600	1	12	1600
38.	62400	6	0.08	374400	0.15	118.17	1600	0	0	0
39.	64000	28	0.36	1792000	0.71	121.14	1600	1	14	3200
40.	65600	6	0.08	393600	0.16	124.17	1600	0	0	0
41.	67200	5	0.06	336000	0.13	127.2	1600	0	0	0
42.	68800	8	0.10	550400	0.22	130.25	1600	1	8	1600
43.	70400	10	0.13	704000	0.28	133.2	1600	1	10	1600
44.	72000	11	0.14	792000	0.31	136.27	1600	1	11	1600
45.	73600	8	0.10	588800	0.23	139.25	1600	1	8	1600
46.	75200	7	0.09	526400	0.21	142.29	1600	1	7	1600
47.	76800	5	0.06	384000	0.15	145.4	1600	0	0	0
48.	78400	4	0.05	313600	0.12	148.5	1600	0	0	0
49.	80000	28	0.36	2240000	0.88	151.39	1600	3	28	4800
50.	81600	9	0.12	734400	0.29	154.44	1600	1	9	1600
51.	83200	3	0.04	249600	0.10	157.33	1600	0	0	0
52.	84800	4	0.05	339200	0.13	160.5	1600	0	0	0
53.	86400	1	0.01	86400	0.03	164	1600	0	0	0
54.	88000	7	0.09	616000	0.24	166.57	1600	1	7	1600
55.	89600	1	0.01	89600	0.04	170	1600	0	0	0
56.	91200	4	0.05	364800	0.14	172.5	1600	0	0	0
57.	92800	8	0.10	742400	0.29	175.63	1600	1	8	1600
58.	94400	2	0.03	188800	0.07	178.5	1600	0	0	0
59.	96000	16	0.21	1536000	0.61	181.69	1600	1	8	3200
60.	97600	5	0.06	488000	0.19	184.8	1600	1	5	1600
61.	99200	1	0.01	99200	0.04	188	1600	0	0	0
62.	100800	8	0.10	806400	0.32	190.75	1600	1	8	1600
63.	102400	1	0.01	102400	0.04	194	1600	0	0	0
64.	104000	4	0.05	416000	0.16	196.75	1600	1	4	1600
65.	105600	2	0.03	211200	0.08	200	1600	0	0	0
66.	107200	3	0.04	321600	0.13	203	1600	0	0	0

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						Before Rounding off	After Rounding off			
67.	108800	1	0.01	108800	0.04	206	1600	0	0	0
68.	110400	6	0.08	662400	0.26	209	1600	1	6	1600
69.	112000	9	0.12	1008000	0.40	212	1600	1	9	1600
70.	113600	6	0.08	681600	0.27	215	1600	1	6	1600
71.	115200	5	0.06	576000	0.23	218	1600	1	5	1600
72.	116800	3	0.04	350400	0.14	221	1600	0	0	0
73.	118400	6	0.08	710400	0.28	224.17	1600	1	6	1600
74.	120000	20	0.26	2400000	0.95	227.1	1600	3		

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						Before Rounding off	After Rounding off			
162.	329600	1	0.01	329600	0.13	624	1600	0	0	0
163.	331200	1	0.01	331200	0.13	627	1600	0	0	0
164.	345600	1	0.01	345600	0.14	654	1600	0	0	0
165.	348800	1	0.01	348800	0.14	660	1600	0	0	0
166.	350400	1	0.01	350400	0.14	663	1600	0	0	0
167.	353600	1	0.01	353600	0.14	669	1600	0	0	0
168.	360000	1	0.01	360000	0.14	681	1600	0	0	0
169.	361600	2	0.03	723200	0.29	684.5	1600	1	2	1600
170.	368000	1	0.01	368000	0.15	696	1600	0	0	0
171.	369600	1	0.01	369600	0.15	700	1600	0	0	0
172.	380800	1	0.01	380800	0.15	721	1600	0	0	0
173.	387200	1	0.01	387200	0.15	733	1600	0	0	0
174.	388800	2	0.03	777600	0.31	736	1600	1	2	1600
175.	395200	1	0.01	395200	0.16	748	1600	0	0	0
176.	396800	1	0.01	396800	0.16	751	1600	0	0	0
177.	400000	1	0.01	400000	0.16	757	1600	1	1	1600
178.	401600	1	0.01	401600	0.16	760	1600	1	1	1600
179.	403200	1	0.01	403200	0.16	763	1600	1	1	1600
180.	406400	2	0.03	812800	0.32	769	1600	1	2	1600
181.	409600	1	0.01	409600	0.16	775	1600	1	1	1600
182.	412800	1	0.01	412800	0.16	781	1600	1	1	1600
183.	414400	1	0.01	414400	0.16	784	1600	1	1	1600
184.	420800	1	0.01	420800	0.17	796	1600	1	1	1600
185.	422400	1	0.01	422400	0.17	799	1600	1	1	1600
186.	430400	1	0.01	430400	0.17	815	1600	1	1	1600
187.	432000	1	0.01	432000	0.17	818	1600	1	1	1600
188.	441600	1	0.01	441600	0.17	836	1600	1	1	1600
189.	443200	2	0.03	886400	0.35	839	1600	1	2	1600
190.	444800	4	0.05	1779200	0.70	841.75	1600	1	2	3200
191.	446400	1	0.01	446400	0.18	845	1600	1	1	1600
192.	452800	1	0.01	452800	0.18	857	1600	1	1	1600
193.	454400	1	0.01	454400	0.18	860	1600	1	1	1600
194.	456000	1	0.01	456000	0.18	863	1600	1	1	1600
195.	457600	2	0.03	915200	0.36	866	1600	1	2	1600
196.	460800	1	0.01	460800	0.18	872	1600	1	1	1600
197.	462400	2	0.03	924800	0.36	875	1600	1	2	1600
198.	465600	1	0.01	465600	0.18	881	1600	1	1	1600
199.	468800	1	0.01	468800	0.18	887	1600	1	1	1600
200.	473600	2	0.03	947200	0.37	896.5	1600	1	2	1600
201.	478400	1	0.01	478400	0.19	905	1600	1	1	1600
202.	480000	5	0.06	2400000	0.95	908.4	1600	3	5	4800
203.	484800	2	0.03	969600	0.38	917.5	1600	1	2	1600
204.	486400	1	0.01	486400	0.19	921	1600	1	1	1600
205.	488000	1	0.01	488000	0.19	924	1600	1	1	1600
206.	489600	2	0.03	979200	0.39	926.5	1600	1	2	1600
207.	491200	1	0.01	491200	0.19	930	1600	1	1	1600
208.	492800	2	0.03	985600	0.39	932.5	1600	1	2	1600
209.	494400	2	0.03	988800	0.39	935.5	1600	1	2	1600
210.	502400	1	0.01	502400	0.20	951	1600	1	1	1600
211.	516800	2	0.03	1033600	0.41	978	1600	1	2	1600
212.	520000	1	0.01	520000	0.21	984	1600	1	1	1600
213.	528000	1	0.01	528000	0.21	999	1600	1	1	1600
214.	531200	2	0.03	1062400	0.42	1005.5	1600	1	2	1600
215.	536000	1	0.01	536000	0.21	1014	1600	1	1	1600
216.	547200	1	0.01	547200	0.22	1036	1600	1	1	1600
217.	548800	1	0.01	548800	0.22	1039	1600	1	1	1600
218.	553600	1	0.01	553600	0.22	1048	1600	1	1	1600
219.	560000	1	0.01	560000	0.22	1060	1600	1	1	1600
220.	563200	1	0.01	563200	0.22	1066	1600	1	1	1600
221.	569600	1	0.01	569600	0.22	1078	1600	1	1	1600
222.	572800	2	0.03	1145600	0.45	1084	1600	1	2	1600
223.	574400	1	0.01	574400	0.23	1087	1600	1	1	1600
224.	576000	1	0.01	576000	0.23	1090	1600	1	1	1600
225.	577600	2	0.03	1155200	0.46	1093	1600	1	2	1600
226.	582400	1	0.01	582400	0.23	1102	1600	1	1	1600
227.	584000	2	0.03	1168000	0.46	1105.5	1600	1	2	1600
228.	600000	3	0.04	1800000	0.71	1135.67	1600	2	3	3200
229.	619200	1	0.01	619200	0.24	1172	1600	1	1	1600
230.	627200	1	0.01	627200	0.25	1187	1600	1	1	1600

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						Before Rounding off	After Rounding off			
231.	630400	1	0.01	630400	0.25	1193	1600	1	1	1600
232.	633600	1	0.01	633600	0.25	1199	1600	1	1	1600
233.	635200	1	0.01	635200	0.25	1202	1600	1	1	1600
234.	636800	1	0.01	636800	0.25	1205	1600	1	1	1600
235.	641600	1	0.01	641600	0.25	1214	1600	1	1	1600
236.	643200	1	0.01	643200	0.25	1217	1600	1	1	1600
237.	656000	1	0.01	656000	0.26	1242	1600	1	1	1600
238.	659200	1	0.01	659200	0.26	1248	1600	1	1	1600
239.	681600	1	0.01	681600	0.27	1290	1600	1	1	1600
240.	689600	1	0.01	689600	0.27	1305	1600	1	1	1600
241.	694400	1	0.01	694400	0.27	1314	1600	1	1	1600
242.	697600	1	0.01	697600	0.28	1320	1600	1	1	1600
243.	708800	1	0.01	708800	0.28	1341	1600	1	1	1600
244.	720000	5	0.06	3600000	1.42	1362.6	1600	4	5	6400
245.	724800	2	0.03	1449600	0.57	1372	1600	1	1	3200
246.	728000	1	0.01	728000	0.29	1378	1600	1	1	1600
247.	734400	2	0.03	1468800	0.58	1390	1600	1	1	3200
248.	742400	1	0.01	742400	0.29	1405	1600	1	1	1600
249.	760000	1	0.01	760000	0.30	1438	1600	1	1	1600
250.	761600	1	0.01	761600	0.30	1441	1600	1	1	1600
251.	790400	1	0.01	790400	0.31	1496	1600	1	1	1600
252.	817600	1	0.01	817600	0.32	1547	1600	1	1	1600
253.	820800	1	0.01	820800	0.32	1553	1600	1	1	1600
254.	828800	1	0.01	828800	0.33	1569	1600	1	1	1600
255.	830400	1	0.01	830400	0.33	1572	1600	1	1	1600
256.	859200	1	0.01	859200	0.34	1626	1600	1	1	1600
257.	921600	1	0.01	921600	0.36	1744	1600	1	1	1600
258.	928000	1	0.01	928000	0.37	1756	1600	1	1	1600
259.	929600	1	0.01	929600	0.37	1759	1600	1	1	1600
260.	934400	1	0.01	934400	0.37	1768	1600	1	1	1600
261.	937600	1	0.01	937600	0.37	1775	1600	1	1	1600
262.	942400	4	0.05	3769600	1.49	1783.5	1600	1	1	6400
263.	948800	3	0.04	2846400	1.12	1795.67	1600	1	1	4800
264.	953600	4	0.05	3814400	1.50	1804.75	1600	1	1	6400
	953600		0.00		0.00		1600	1	4	1600
265.	955200	1	0.01	955200	0.38	1808	1600	1	1	1600
266.	958400	2	0.03	1916800	0.76	1814	1600	1	1	3200
267.	960000	32	0.41	30720000	12.11	1816.91	1600	1	1	51200
	960000		0.00		0.00		1600	1	8	6400
GRAND		7739	100.00	253616000	100.00					480000

The Board of Directors of the Company at its meeting held on **August 28, 2024**, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before August 29, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking of funds will process on or prior to August 29, 2024. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE within 3 working days from the Closure of the Issue. **The trading is proposed to be commenced on August 30, 2024 subject to receipt of listing and trading approvals from BSE.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 14, 2024 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India.

Telephone: 022 - 6263 8200; **E-mail:** ipo@bigshareonline.com; **Investor grievance E-mail:** investor@bigshareonline.com

Website: www.bigshareonline.com; **Contact Person:** Mr. Vinayak Morbale, **SEBI Registration No.:** INR000001385

For Rapid Multimodal Logistics Limited

Sd/-

Narayan Agarwal

Managing Director

DIN: 06944330