

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No.44, Old No.78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the “Company”)
Sub: Consent Letter

I, **Narayan Agarwal (DIN:06944330)**, **Managing Director** of the Company, do hereby give consent to include my name as ‘**Managing Director**’ of the Company to the Proposed Public Issue of ‘**Rapid Multimodal Logistics Limited**’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as “**Managing Director**” in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize ‘**Rapid Multimodal Logistics Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Narayan Agarwal
(DIN: 06944330)

January06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the “Company”)
Sub: Consent Letter

I, **Manoj Goel (DIN:06944326)**, Executive Director of the Company, do hereby give consent to include my name as ‘**Executive Director**’ of the Company to the Proposed Public Issue of ‘**Rapid Multimodal Logistics Limited**’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as “**Executive-Director**” in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize ‘**Rapid Multimodal Logistics Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Manoj Goel
(DIN: 06944326)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

I, **Summit Agarwal (DIN:08781729)**, Executive Director of the Company, do hereby give consent to include my name as '**Executive Director**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Executive-Director**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Summit Agarwal
(DIN: 08781729)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No.44, Old No.78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the “Company”)
Sub: Consent Letter

I, **Nidhi Agarwal (DIN:10235344)**, Non-Executive Director of the Company, do hereby give consent to include my name as ‘**Non-Executive Director**’ of the Company to the Proposed Public Issue of ‘**Rapid Multimodal Logistics Limited**’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as “**Non-Executive-Director**” in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize ‘**Rapid Multimodal Logistics Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Nidhi Agarwal
(DIN: 10235344)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No.44, Old No.78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")

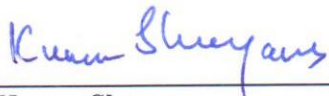
Sub: Consent Letter

I, **Kumar Shreyans (DIN:08869440)**, **Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Kumar Shreyans
(DIN: 08869440)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No.44, Old No.78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

I, **Sandip Agarwal (DIN:08737813)**, **Independent Director** of the Company, do hereby give consent to include my name as '**Independent Director**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Independent Director**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

Sandip Agarwal.

Sandip Agarwal
(DIN: 08737813)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

I, **Manoj Goel (PAN:AHSPM3722G)**, Promoter of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Manoj Goel
(PAN:AHSPM3722G)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

I, **Narayan Agarwal (PAN:ADJPA5167C)**, **Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Narayan Agarwal
(PAN: ADJPA5167C)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

I, **Nidhi Agarwal (PAN:DETPA5267R)**, **Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Nidhi Agarwal
(PAN:DETPA5267R)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited(the "Company")
Sub: Consent Letter

I, **Summit Agarwal (PAN:BOCPA2035J)**, **Promoter** of the Company, do hereby give consent to include my name as '**Promoter**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Promoter**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Summit Agarwal
(PAN: BOCPA2035J)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

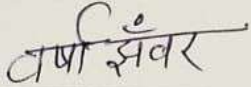
Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

I, **Varsha Jhanwar (PAN: BRIPJ1407Q)**, **Company Secretary and Compliance Officer** of the Company, do hereby give consent to include my name as '**Company Secretary and Compliance Officer**' of the Company to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as "**Company Secretary and Compliance Officer**" in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Varsha Jhanwar
(PAN: BRIPJ1407Q)

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No.44, Old No.78, Shroff orchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the “Company”)
Sub: Consent Letter

I, **Summit Agarwal (PAN: BOCPA2035J)**, **Chief Financial Officer** of the Company, do hereby give consent to include my name as ‘**Chief Financial Officer**’ of the Company to the Proposed Public Issue of ‘**Rapid Multimodal Logistics Limited**’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and have no objection in my name being inserted as “**Chief Financial Officer**” in the Draft Prospectus and Prospectus which the Company intends to issue in respect thereof.

I authorize ‘**Rapid Multimodal Logistics Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,



Summit Agarwal
(PAN: BOCPA2035J)



JAY GUPTA AND ASSOCIATES

CHARTERED ACCOUNTANTS

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu-600010 India.

Dear Sir/Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter from the Statutory Auditor and Peer Review

Sub: Consent Letter from the Statutory Auditor and Peer Review

Dear Sir/ Madam,

We, M/s. **Jay Gupta and Associates** (Formerly Gupta Agarwal & Associates), Chartered Accountants, hereby consent to our name being included as "Statutory and Peer Review Auditor of the company" in the Draft Prospectus/Prospectus (such Draft Prospectus and Prospectus being collectively referred to as "Offer Documents") that the Company intends to file with any relevant stock exchange and the Registrar of Companies ("RoC") pursuant to the provisions of Section 26, Section 32 or any other applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended in any other material the Company may issue in connection with such Issue.

We give our consent on inclusion of the reports on "Restated Financial Statement" in the aforementioned Offer Documents and in any other material the Company may issue in connection with such Issue. We also consent to the inclusion of report on the "Statement of Tax Benefits" (or excerpts thereof) in the aforementioned Offer Documents and in any other material the Company may issue in connection with such Issue.

We authorize "Rapid Multimodal Logistics Limited" to deliver a copy of this consent letter along with copy of valid peer review certificate to the SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations, 2018, as amended.

Further Our Firm name has been changed from M/s. Gupta Agarwal & Associates to M/s. Jay Gupta and Associates w.e.f January 03, 2024 enclosed herewith the Form 18 regarding our firm Constitution for your reference.

The following details with respect to us may be disclosed:

Firm Name	:	M/s Jay Gupta and Associates (Formerly Gupta Agarwal & Associates)
Address	:	Imax Lohia Square, 23, Gangadhar Babu Lane, 3 rd Floor, Room No. 3A, Kolkata- 700012
Tel. No.	:	+91-9836432639
E-mail	:	guptaagarwal.associate@gmail.com
Contact Person	:	Mr. Jay Shankar Gupta
Firm Registration No.	:	329001E
Membership No.	:	059535
Peer Review No.	:	013306



Head Office: 23, Gangadhar Babu Lane, Imax Lohia Square, 3rd Floor, Room No. 3A, Kolkata- 700012

Mob.: +91 9831012639, 9836432639

Email: guptaagarwal.associate@gmail.com



JAY GUPTA AND ASSOCIATES

CHARTERED ACCOUNTANTS

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI").

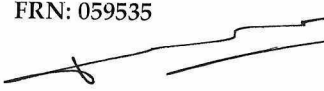
We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and any other applicable provisions of the Companies Act, 2013, as amended, the stock exchanges and any other regulatory authorities as required by applicable law.

We confirm that we will immediately inform the Company and the Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the equity shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading on the Stock Exchanges of the equity shares of the Company pursuant to the Issue.

Thanking you,

Yours faithfully,

For M/s Jay Gupta and Associates
(Formerly Gupta Agarwal & Associates)
Chartered Accountants
FRN: 059535


Name of the Partner: Jay Shanker Gupta
Partner
Membership No.: 329001E



Head Office: 23, Gangadhar Babu Lane, Imax Lohia Square, 3rd Floor, Room No. 3A, Kolkata- 700012

Mob.: +91 9831012639, 9836432639

Email: guptaagarwal.associate@gmail.com



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 013306

This is to certify that the Peer Review of

M/s Jay Gupta And Associates (Erstwhile Gupta Agarwal & Associates)

23, Gangadhar Babu Lane,

Imax Lohia Square, 3rd Floor, Unit No. 3A,

Kolkata-700012

FRN.: 329001E

has been carried out for the period

2016-2019

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-08-2021

The Certificate shall remain valid till: 31-07-2024

Issued at New Delhi on 15-07-2021

CA. (Dr.) Anuj Goyal

**Chairman
Peer Review Board**

CA. Sripriya Kumar

**Vice-Chairperson
Peer Review Board**

CA. Nidhi Singh

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.



We understand your world

NO OBJECTION CERTIFICATE

HDFC Bank Limited
Ground 1 2 & 3rd Floor,
Old No 49/50,
Nelson Manickam Road,
Aminjikarai, Chennai,
Tamil Nadu - 600 029.

The Board of Directors,
Rapid Multimodal Logistics Private Limited
New No.44, Old No. 78, Shroff Orchards,
Kilpauk, Chennai-600010

Dear Sir,

Subject: Initial Public Offer of Rapid Multimodal Logistics Private Limited
Loan Account No.: 50200051337291

This is with reference to the proposed plan for the initial public offering of equity shares of **Rapid Multimodal Logistics Private Limited** (the "Company"). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering, in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this NO OBJECTION CERTIFICATE.

Yours faithfully,
For **HDFC Bank LTD**


AUTHORISED SIGNATORY

Place:chennai

www.hdfcbank.com

PREKSHA SOFTWARE PRIVATE LIMITED

CIN:U72200TN2007PTC098153

The Board of Directors,
Rapid Multimodal Logistics Private Limited
New No.44, Old No. 78, Shroff Orchards,
Kilpauk, Chennai-600010

Dear Sir,

Subject: Initial Public Offer of Rapid Multimodal Logistics Private Limited
Loan Account No.: Nil

This is with reference to the proposed plan for the initial public offering of equity shares of **Rapid Multimodal Logistics Private Limited** (the "Company"). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this NO OBJECTION CERTIFICATE.

Yours faithfully,
For PREKSHA SOFTWARE PVT. LTD.



AUTHORISED SIGNATORY

Place: Chennai
Date: 14.06.2023

USHAKIRAN COLONIZERS PRIVATE LIMITED

Regd Off: 4A, 4th Floor, 758, Mount Chambers, Anna Salai, Chennai – 600 002
CIN: U45203TN2007PTC098152

The Board of Directors,
Rapid Multimodal Logistics Private Limited
New No.44, Old No. 78, Shroff Orchards,
Kilpauk, Chennai-600010.

Dear Sir,

Subject: Initial Public Offer of Rapid Multimodal Logistics Private Limited
Loan Account No.: Nil

This is with reference to the proposed plan for the initial public offering of equity shares of **Rapid Multimodal Logistics Private Limited** (the “Company”). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company’s shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company’s borrowing as on the date of this NO OBJECTION CERTIFICATE.

Yours faithfully,
For USHAKIRAN COLONIZERS PVT. LTD.



AUTHORISED SIGNATORY

Place: Chennai
Date: 14.06.2023



GRETEX CORPORATE SERVICES LIMITED

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg

Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexc corporate.com, Email ID: info@gretexcgroup.com

Contact No.: 022 4002 5273, 98368 22199, 98368 21999

CIN: L74999MH2008PLC288128

January 06, 2024

To,
The Board of Directors
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the “Company”)

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as ‘Lead Manager to the Issue’ to the Proposed Public Issue of ‘**Rapid Multimodal Logistics Limited**’ on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the ‘Lead Manager to the Issue’ in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize ‘**Rapid Multimodal Logistics Limited**’ to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Corporate Services Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
Tel. No.	:	+91 – 22 – 4002 5273 / 98368 22199
E-mail	:	info@gretexcgroup.com
Website	:	www.gretexc corporate.com
Contact Person	:	Mr. Arvind Harlalka
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,
Yours faithfully,

For Gretex Corporate Services Limited

Arvind Harlalka

Mr. Arvind Harlalka
Director
DIN: 00494136



मर्चेट बैंककार

फॉर्म ८
FORM 8

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002986

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

Gretex Corporate Services Limited
Office No. 13, 1st Floor, Bansilal Mansion,
9-15, Home Modi Street,
Fort, Mumbai - 400001
Maharashtra
India

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्राप्तेकृत तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. निगमन सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. निगमन प्रबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012177

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid from 16/07/2014 unless suspended or cancelled by the Board

तक विधिवान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 8 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



स्थान Place

तारीख Date

Mumbai
October 13, 2022

Vandana Joglekar
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of
Securities and Exchange Board of India



Zenith India Lawyers
D-49, SLIII, Sector-57,
Gurugram, Haryana -122003

Consent Letter

Date: January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

We do hereby certify that the information given below is correct and give our consent to our name being included as "Legal Advisor to the Issue" to **Rapid Multimodal Logistics Limited** in the Draft Prospectus and Prospectus to be filed SME Platform of BSE Limited ("BSE SME"), Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required for Chapters pertaining to "Government and Other Approvals, Key Regulations & Policies and Outstanding Litigation & Material Developments", pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, as amended from time to time.

We authorize "**Rapid Multimodal Logistics Limited**" to deliver a copy of this consent letter to SEBI/Stock Exchange/Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 and/or any other provisions of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name:	Zenith India Lawyers
Address:	D-49, First Floor, Sushant Lok III Extension Sector 57 Gurugram Haryana-122003, India
Mobile No.	+91 9899016169
Website:	www.zilawyers.com
E-mail:	raj@zilawyers.com
Contact Person:	Raj Rani Bhalla
Designation:	Managing Partner

Thanking you,

Yours faithfully,

For Zenith India Lawyers

Authorised Signatory



Bigshare Services Pvt. Ltd.

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

We, the undersigned, hereby give our consent to act as '**Registrar to the Issue**' to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, we have no objection to our name being inserted as the '**Registrar to the Issue**' in the Draft Prospectus and Prospectus which the company intends to issue in respect thereof.

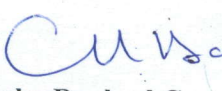
We authorize "**Rapid Multimodal Logistics Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	:	Bigshare Services Private Limited
Address	:	S6-2, 6 th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India
Telephone Number	:	+91 22 6263 8200
Fax Number	:	+91 22 6263 8299
E-mail Id	:	ipo@bigshareonline.com
Investor grievance e-mail	:	investor@bigshareonline.com
Website	:	www.bigshareonline.com
Contact Person	:	Mr. Vinayak Morbale
SEBI Registration Number	:	INR000001385
CIN	:	U99999MH1994PTC076534

Thanking you,

Yours faithfully,

For Bigshare Services Private Limited


Babu Rapheal C.
Dy. General Manager



CIN : U99999MH1994PTC076534



We understand your world

HDFC Bank Limited
No - 31/32, Balfour Rd.
Kilpauk, Chennai - 600 010.

January 19, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

We hereby give our consent to act as "Banker to the Company" to the Proposed Public Issue of "Rapid Multimodal Logistics Limited" on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Banker to the Company" in the Draft Prospectus and Prospectus which the company intends to issue in respect thereof.

We authorize "Rapid Multimodal Logistics Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name & Address	:	HDFC BANK LIMITED 6/10 BALFOUR ROAD KILPAUK CHENNAI 600010
Telephone Number	:	9080323165
E-mail Id	:	DOLLY.JAIN@HDFCBANK.COM
Contact Person	:	DOLLY N JAIN

Thanking you,

Yours faithfully,

For _HDFC_ Bank

Name: DOLLY. N. JAIN
Designation: Senior Manager
Emp. Code: D9369
Branch: Kilpauk (0124)



www.hdfcbank.com

May 23, 2024

To,
The Board of Directors
Rapid Multimodal Logistics Limited
New No.44, Old No.78, Shrofforchards,
Chennai - 600010, Tamil Nadu, India.

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

We, the undersigned hereby give our consent to act as **"Banker to the Issue"** to the Proposed Public Issue of **"Rapid Multimodal Logistics Limited"** on the SME Platform of BSE Limited (**"BSE SME"**) pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the **"Banker to the Issue"** in the Prospectus which the company **"Rapid Multimodal Logistics Limited"** intends to issue in respect thereof.

We authorize **"Rapid Multimodal Logistics Limited"** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name of the Bank	:	Axis Bank Limited.
Address	:	Jeevan Prakash Building, Sir P M Road Fort Mumbai 400001
Telephone Number	:	+91 9167000042
Fax Number	:	
E-mail Id	:	Fort.branchhead@axisbank.com
Website	:	www.axisbank.com
Contact Person	:	Manish Muley

Thanking you,

Yours faithfully,

For Axis Bank Limited


Authorized Signatory
Mr. Manish Muley

MANISH MULEY
Senior Vice President 1 & Branch Head
S.S No.723
Axis Bank Ltd.
Fort, Branch Mumbai.



GRETEX CORPORATE SERVICES LIMITED

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 022 4002 5273, 98368 22199, 98368 21999

CIN: L74999MH2008PLC288128

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")
Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Public Issue of 'Rapid Multimodal Logistics Limited' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize 'Rapid Multimodal Logistics Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Corporate Services Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
Tel. No.	:	+91-96532 49863
E-mail	:	info@gretexgroup.com
Website	:	www.gretexcorporate.com
Contact Person	:	Mr. Arvind Harlalka
CIN	:	L74999MH2008PLC288128
SEBI Registration No.	:	INM000012177

We enclose a copy of our SEBI registration certificate.

Thanking you,
Yours faithfully,

For Gretex Corporate Services Limited

Arvind Harlalka

Mr. Arvind Harlalka
Director
DIN: 00494136



मर्चेट बैंककार

फॉर्म ८
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002986

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

Gretex Corporate Services Limited
Office No. 13, 1st Floor, Bansilal Mansion,
9-15, Home Modi Street,
Fort, Mumbai - 400001
Maharashtra
India

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्राप्तेकृत तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. निगमन सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. निगमन प्रबंध सेवाएं। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012177

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid from 16/07/2014 unless suspended or cancelled by the Board

तक विधिवान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 8 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश द्वारा
By order



स्थान Place

तारीख Date

Mumbai
October 13, 2022

Vandana Joglekar
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of
Securities and Exchange Board of India



GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI
BAPAT MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.

EMAIL ID: COMPLIANCE@GRETEXBROKING.COM

PHONE: 022-6239 0753,

CIN: U65900MH2010PLC289361

January 06, 2024

To,
The Board of Directors,
Rapid Multimodal Logistics Limited
New No. 44, Old No. 78, Shrofforchards,
Chennai, Tamil Nadu, 600010 India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (The "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as '**Underwriter to the Issue**' to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the '**Underwriter to the Issue**' in the Draft Prospectus and Prospectus which the company intends to Issue in respect thereof.

We authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Share Broking Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
Tel. No.	:	+91-22-4002 5273
E-mail	:	compliance@gretexbroking.com
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934

We enclose a copy of our SEBI registration certificate.

Thanking you,
Yours faithfully,
For Gretex Share Broking Limited

Arvind Harlalka

Mr. Arvind Harlalka
Managing Director
DIN: 00494136



भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0004500

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

GRETEX SHARE BROKING LIMITED
TRADE NAME: GRETEX SHARE BROKING LIMITED
FORMERLY KNOWN AS GRETEX SHARE BROKING PRIVATE LIMITED.
OFFICE NO. 13, 1ST FLOOR, NEW BANSILAL BUILDING, RAJA BAHADUR MANSION,
9-15, HOMI MODI STREET, FORT MUMBAI CITY MH 400023,
MUMBAI 400023
MAHARASHTRA, INDIA
PAN: AAOCS1879E

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आबंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000166934**

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : **November 1, 2023**

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

N MURALIKRISHNAN
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory



GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)

A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI
BAPAT MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.

EMAIL ID: COMPLIANCE@GRETEXBROKING.COM

PHONE: 022-6239 0753,

CIN: U65900MH2010PLC289361

January 06, 2024

To,

The Board of Directors

Rapid Multimodal Logistics Limited

New No. 44, Old No. 78, Shrofforchards,

Chennai, Tamil Nadu, 600010 India.

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Rapid Multimodal Logistics Limited (the "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as '**Market Maker**' to the Proposed Public Issue of '**Rapid Multimodal Logistics Limited**' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the '**Market Maker**' in the Draft Prospectus and Prospectus which the company intends to issue in respect thereof.

We authorize '**Rapid Multimodal Logistics Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

We do hereby certify that the information given below are correct with respect to us:

Name	:	Gretex Share Broking Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai - 400013, Maharashtra, India.
Tel. No.	:	+91-22-40025273
E-mail	:	compliance@gretexbroking.com
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PTC289361
SEBI Registration No.	:	INZ000166934

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited

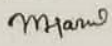
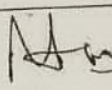
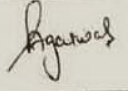
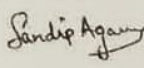
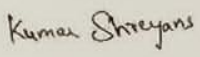
Arvind Harlalka

Mr. Arvind Harlalka
Managing Director
DIN: 00494136

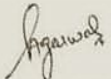


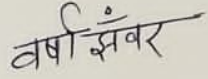
DECLARATION

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines and regulations issued by the Government of India, or the guidelines and regulations issued by the Securities and Exchange Board of India, established under Regulation 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Draft Prospectus/Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in this Draft Prospectus/Prospectus are true and correct.

NAME AND DESIGNATION	SIGNATURE
MR. NARAYAN AGARWAL Managing Director DIN: 06944330	
MR. MANOJ GOEL Executive Director DIN: 06944326	
MR. SUMMIT AGARWAL Executive Director DIN: 08781729	
MS. NIDHI AGARWAL Non-Executive Director DIN: 10235344	
MR. SANDIP AGARWAL Independent Director DIN: 08737813	
MR. KUMAR SHREYANS Independent Director DIN: 08869440	

SIGNED BY THE NAME OF THE CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY & COMPLIANCE OFFICER OF OUR COMPANY


SUMMIT AGARWAL
Chief Financial Officer
PAN: BOCPA2035J


VARSHA JHANWAR
Company Secretary & Compliance Officer
PAN: BRIPJ1407Q

Place: Chennai
Date: [●]